

VEGA DAILY

Unlock Your Best Quotation
Ask VEGA Now!

April 28, 2025

VITAMIN

01

Last week, the vitamin market experienced slight fluctuations, with several products temporarily suspending quotations and contracts, drawing heightened market attention. Vitamin E manufacturers collectively halted quotations to support prices, and DSM raised its price to USD 18.50/kg. Channel inventories continued to decline, resulting in a stalemate between upstream suppliers and downstream buyers. Some Vitamin A producers suspended quotations, with older stock dominating the domestic market and export inventories nearly depleted, leading to a temporary stabilization. Vitamin D3 manufacturers either suspended quotations or increased prices to around USD 75.00/kg, while heightened market inquiries continued to drain inventory levels. Other vitamin products remained relatively stable.

AMINO ACID

02

The small-scale amino acid market remained generally stable last week, though valine exhibited relative weakness. Inquiries were modest, and factories primarily focused on fulfilling existing contracts, with domestic prices ranging between USD 1.62–1.68/kg. Some manufacturers offered lower prices; however, purchasing enthusiasm was limited, suggesting that valine prices will likely remain weak in the near term. Isoleucine experienced tight domestic supply, with increased factory orders and extended delivery lead times. Quotations hovered around USD 3.37/kg, and growing market interest indicated potential for future price movements. Arginine prices remained relatively stable at the bottom range, prompting buyers to make essential purchases. Short-term price stability is expected, with attention turning to contract activities in the coming period.

API

03

The veterinary API market showed overall strength last week, with mainstream products maintaining upward trends. Tylosin and phosphomycin prices continued to rise amid tight spot supplies and active market inquiries, suggesting sustained upward momentum. Doxycycline prices increased due to production capacity reductions, with factories suspending quotations and restricting contract volumes. Previously strengthened products such as oxytetracycline hydrochloride and levamisole hydrochloride maintained firm pricing, with low-cost inventories gradually diminishing. Other products, including florfenicol and amoxicillin, experienced price fluctuations driven by essential procurement needs. Future market attention will focus on factory capacity adjustments and raw material cost changes.

FOOD ADDITIVE

04

In the sweetener segment, major domestic manufacturers adjusted sucralose quotations to between USD 27.47–28.73/kg, with prices expected to continue rising. Prices for acesulfame-K and aspartame remained stable, with normal shipment volumes. In the nutritional fortifier segment, monohydrate creatine prices ranged between USD 3.00–3.50/kg, with delivery schedules now extending into the end of April, suggesting possible future price increases. The L-carnitine product series also continued to see price increases. We will continue to closely monitor market dynamics and manufacturers' delivery progress to adjust strategies accordingly.

Reported by Candice, Shea and Sharon

ONE STOP SOLUTION SUPPLIER

